

**Exhibit 4**

**Approved Budget**

Week #	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13
Beginning Date	9/1/2024	9/8/2024	9/15/2024	9/22/2024	9/29/2024	10/6/2024	10/13/2024	10/20/2024	10/27/2024	11/3/2024	11/10/2024	11/17/2024	11/24/2024
End Date	9/17/2024	9/14/2024	9/21/2024	9/28/2024	10/5/2024	10/12/2024	10/19/2024	10/26/2024	11/2/2024	11/9/2024	11/16/2024	11/23/2024	11/30/2024
Actual / Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
<b>Memo: Total Sales</b>	85,066	70,658	72,280	73,733	79,606	76,848	84,054	83,067	89,271	79,695	78,874	81,815	91,803
<b>Operating Receipts</b>													
<b>Total Receipts</b>	94,140	77,598	71,429	87,402	84,054	83,067	89,271	79,695	78,874	81,815	91,803	102,607	115,052
<b>Operating Disbursements</b>													
<b>Total Operating Disbursements</b>	55,105	50,603	76,261	58,666	110,486	68,398	85,999	65,777	80,287	94,237	81,196	80,042	66,055
<b>Total Net Operating Cash Flow</b>	39,034	26,594	(4,832)	28,736	(26,432)	14,669	3,271	13,978	(1,414)	(12,422)	10,607	22,065	48,987
<b>Total Non-Operating Disbursements</b>													
<b>Unlevered Free Cash Flow</b>	39,034	11,313	(7,126)	26,642	(29,526)	12,576	1,416	11,923	(3,069)	(15,077)	8,952	22,065	(10,496)
<b>Financing</b>													
ABL Borrowings / (Payments)	(43,600)	(23,983)	8,871	(26,402)	29,474	(12,460)	11,400	(12,000)	3,100	15,000	(9,000)	(17,600)	20,600
FILo Borrowings / (Payments)	—	25,000	—	—	10,000	—	—	—	—	—	—	—	—
FILo FF&L Paydown	—	(714)	—	(1,344)	(7,564)	—	(8,471)	—	—	—	—	—	—
Interest, Amort and Bank Fees	(1,397)	—	—	—	(2,222)	—	(4,296)	—	—	—	—	(4,576)	—
Other	—	(115,00)	—	—	—	—	—	—	—	—	—	(10,000)	(21,500)
<b>Total Financing Cash Flow</b>	(44,997)	(11,198)	7,527	(26,402)	29,688	(12,460)	(1,367)	(12,000)	3,100	15,000	(9,000)	(22,176)	10,600
<b>Total Net Cash Flow</b>	(5,963)	115	402	240	162	116	50	(77)	31	(77)	(48)	(111)	114
Beginning Bank Balance	6,353	390	505	907	1,147	1,309	1,425	1,475	1,398	1,429	1,362	1,304	1,194
(+/-) Net Cash Flow	(5,963)	115	402	240	162	116	50	(77)	31	(77)	(48)	(111)	114
<b>Ending Bank Balance</b>	390	505	907	1,147	1,309	1,425	1,475	1,398	1,429	1,362	1,304	1,194	1,307
<b>Availability</b>													
ABL Borrowing Base	a	548,724	510,265	507,123	504,967	496,182	501,705	500,230	507,386	517,876	550,000	546,407	535,426
FILo Borrowing Base	b	162,189	147,500	147,500	147,500	157,500	155,704	155,473	152,377	154,679	157,500	157,500	157,523
(-) ABL Balance	c	(366,400)	(344,417)	(355,287)	(326,886)	(356,360)	(343,900)	(355,300)	(343,300)	(346,400)	(352,400)	(354,800)	153,840
(-) FILo Balance	d	(115,000)	(146,786)	(146,786)	(146,786)	(149,222)	(140,751)	(140,751)	(140,751)	(140,751)	(140,751)	(140,751)	(355,400)
(-) LCs	e	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)	(58,749)
MEA Covenant	f	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)	(80,000)
<b>ABL Availability (excl. MEA)</b>	$g = a + c + e$	121,575	107,100	95,087	119,332	81,073	99,056	86,181	105,337	112,727	129,851	135,288	141,877
<b>ABL Availability (incl. MEA)</b>	$h = g + f$	41,575	27,100	15,087	39,332	1,073	19,056	6,181	25,337	32,727	49,951	55,258	61,877
<b>FILo Availability</b>	$i = b + d$	47,189	714	714	8,278	6,483	14,722	11,627	16,750	13,929	16,750	13,089	31,413
<b>Total Availability (incl. MEA)</b>	$j = h + i$	88,764	27,814	15,801	40,046	9,352	25,639	20,903	36,964	46,656	66,601	78,449	44,502